

THE BIGGEST THREAT TO FUTURE GROWTH

(...and it's not the economy)

We have surveyed over 500 C-Suite Executives of businesses around the globe with a turnover in excess of \$50M, revealing some incredible insights regarding their views and concerns with cyber security, resilience, and recovery.



1 If your business suffered a cyber-attack, how confident are you in your ability to recover quickly?



47% answered 'somewhat confident'

The rapidly evolving threat landscape coupled with the unpredictable nature of cyber threats has massively impacted confidence to recover from a cyber-attack

2 How much, if any, insight do you have into your critical cyber security risks?



82%

of CEOs believe they have full insight into their critical cyber security risks

3 What, if anything, are your most important considerations when thinking of the future growth of your business?

48% believe it is cyber security

45% believe it is cyber resilience

37% believe it is stable economy

Interesting to note:

23% of respondents are now more concerned about their cyber security than before

Chief Executive Officers

Cyber Security (49%)

Chief Technology Officers

Cyber Security (63%)

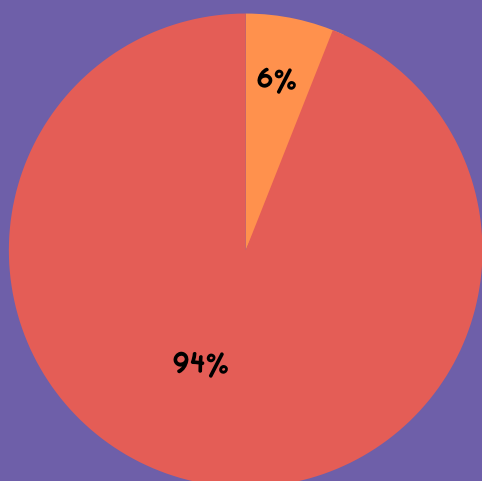
Chief Financial Officers

Stable Economy 43%



4

How confident are you, if at all, that more relevant and timely updates on cyber threats would help in your ability to manage potential cyber risk?



94% OF THE RESPONDENTS
are confident

5 How much, if anything, have you set aside for a ransomware attack this year?

Of the businesses surveyed...

44%

have set aside
between
\$673,001-\$1.3M
USD

16%

have set aside
between
\$1.3M-\$6.7M
USD



6 How confident are you that all your vendors/partners are complying with your security policies?

**Chief Executive
Officers
(60%)**

**Chief Technology
Officers are notably
less confident**



Partners and vendors significantly increase the cyber attacks surface therefore the need to gain confidence in third party policy compliance is an absolute imperative.

7 What are the biggest risks you consider your business to be currently facing?

IT Infrastructure Gaps 28%

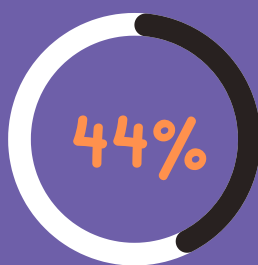
Compliance Issues and Associated Fines 27%

Organized Cyber crime 26%

Last year there were a **record number of attacks**, with major companies, Government, education institutions and individuals among those targeted. During which time, an unprecedented amount of data was lost.

Emergency task forces have been created & Federal Government executive orders have been enacted. In August 2021, the Biden administration called cyber security a '**core national security challenge**'.

8 Which assets/data, if any, has your company identified as needing critical protection?



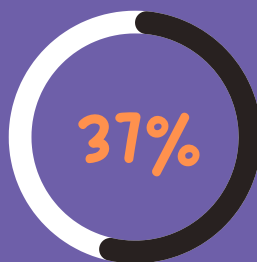
IT Systems



Consumer Data



Client Data



Sensitive Documents



Some Key Statistics



48%

of companies are now treating cyber resilience as a number 1 issue



55%

of C-suite are only 'somewhat confident' when it comes to their vendors and partners being compliant with their security policies



19%

of businesses surveyed are not currently insured against a cyber-attack



22%

of respondents were confident that their business was meeting their compliance threshold